

**Patient Information**

<p><b>Salutation</b> Ms   Mrs   Mr   Dr Cred. _____</p> <p><b>First Name</b> _____</p> <p><b>Last Name</b> _____</p> <p><b>Middle Initial</b> _____ <b>Nickname</b> _____</p> <p><b>Date of Birth (MM/DD/CCYY)</b> _____</p> <p><b>SSN (Last four [4] digits)</b> _____</p> <p><b>Sex</b> M   F      <b>New Patient   Established Patient</b></p> <p><b>Language</b> _____ <b>Race(s)</b> _____</p> <p>Hispanic or Latino   Not Hispanic or Latino</p> <p><b>Emergency Contact</b> _____</p> <p><b>Phone</b> _____</p> <p><b>Relationship to Patient:</b> _____</p> <p><b>Release Medical Information to Contact?</b> Yes   No</p>	<p><b>Address:</b> _____</p> <p><b>City:</b> _____</p> <p><b>State/Province:</b> _____ <b>Zip:</b> _____</p> <p><b>MARITAL STATUS:</b> S / M / D / W</p> <p><b>Preferred Method of Contact:</b> Home   Work   Cell   Email</p> <p><b>Home:</b> _____</p> <p><b>Work:</b> _____</p> <p><b>Cell:</b> _____</p> <p><b>Email:</b> _____</p> <p style="text-align: center;"><i>May we text you notifications of order status?</i> Yes   No</p> <p><b>Occupation:</b> _____</p> <p><b>Employer:</b> _____</p>
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**Notice of Privacy Practices:** I have read and/or received a copy of the South Pasadena Optometric Group's Notice of Privacy Practices.

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Financial Responsibility and Health Insurance**

Payment is expected at time of service. Who is financially responsible for payment?

<p><b>Last:</b> _____ <b>First:</b> _____ <b>M:</b> _____</p> <p><b>Address:</b> _____</p> <p><b>City:</b> _____</p> <p><b>State:</b> _____ <b>Zip:</b> _____</p> <p><b>Health Insurance Company:</b> _____</p> <p><b>DOB</b> _____ <b>Policy No.</b> _____ <b>Group No.</b> _____ <b>Group Name:</b> _____</p>	<p><b>Relationship to Patient:</b> _____ <b>SSN:</b> _____</p> <p><b>Home Phone:</b> ( _____ ) _____</p> <p><b>Work Phone:</b> ( _____ ) _____</p> <p><b>Email:</b> _____</p> <p><b>Name of Insured:</b> _____</p>
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***Whom do we thank for referring you to our office?*** \_\_\_\_\_

Do you have other family members who are patients in our office? Yes | No

If yes, please list their names: \_\_\_\_\_

I understand and agree that (**regardless of my insurance status**) I am responsible for the balance of my account for any services rendered. I will notify you of any changes in my status or in my information provided above.

I authorize the release of any medical or other information necessary to process my insurance claims. I instruct and direct my insurance carrier to make payment to South Pasadena Optometric Group, Inc. for the benefits allowable and otherwise payable under my current insurance policy as payment toward the total charges for the professional services rendered. This is a direct assignment of my rights and benefits under this policy. This payment will not exceed my indebtedness to the above-mentioned assignee, and I have agreed to pay, in a current manner, any balance of said professional service charges over and above this insurance payment. A photocopy of the Assignment shall be considered as effective and valid as the original.

**Patient's, or responsible party's signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_